

Please use blue or black pen and write in BLOCK letters

Send to: email Equity.Lending@nab.com.au
Fax 1300 739 923

Attention
NAB Equity Lending Account Manager

Client Details

Client name

Loan Request and Investment Instruction (please read form guidelines on the next page)

I/we request National Australia Bank Limited to purchase the *approved investments* listed in this loan request. I/we acknowledge that any *investments* acquired will become *secured property* under my/our NAB Equity Builder Facility.

Item	Description	Value	Notes
A	Value of new <i>investments</i> to be purchased ¹	\$	See Table 1
B	<i>Loan</i> amount ²	\$	
C	Cash contribution ³ (deposit)	\$	Via Direct Debit
D	Existing <i>investments</i> to be held as loan security ⁴	\$	See Table 2
E	Expected value of Total Loan Security	\$	= A + D
F	Estimate of initial gearing		% = B ÷ E
G	Loan Term (3-10 years) ^{5,6}		years
H	Loan repayment style ⁷		SLM or HLM ⁷

Table 1: *Approved investments* to be purchased^{8, 9, 10}

Code	<i>Investment</i> Name	Platform (if applicable) ¹¹	Value
			\$
			\$
			\$
			\$
			\$
		Total Value	\$

Table 2: Existing *investments* to be provided (non-cash)

Code	<i>Investment</i> Name	Facility ID (if applicable) ¹²	Current Value
			\$
			\$
		Total Value	\$

Table 3: Reset and combine these existing NAB Equity Builder loans with the above loan request

Facility ID	<i>Investment</i> Value	Loan Value
	\$	\$
	\$	\$
Total	\$	\$

Applicant Signatures

This form must be signed by the Applicant or their *authorised representative*.

Individual/Joint Applicants

Signature – first applicant

Signature – second applicant

Full name (BLOCK LETTERS)

Full name (BLOCK LETTERS)

Date

Date

Contact Number

Contact Number

Company Applicant

Executed by

*Name of Company

in accordance with subsection 127(1) of the Corporations Act by authority of its director(s).

Signature of authorised person

Signature of authorised person

Full name (BLOCK LETTERS)

Full name (BLOCK LETTERS)

Office held

Office held

Date

Date

Contact Number

Contact Number

* If the applicant is a proprietary company with a sole director who is also the sole company secretary, that person states that they sign as both the sole director and the sole company secretary. In all other cases, the Application should be signed by two directors or a director and company secretary.

Loan Request Form Guidelines

1. NMS Nominees Pty Ltd is responsible for the execution of all transactions.
 2. The total of any new loan drawdown, plus the total of the initial drawdowns of any current loans, must not exceed your approved *facility limit*. The minimum initial drawdown per loan is \$10,000.
 3. Unless agreed otherwise, any cash contribution will be collected from your nominated account for *direct debit*.
 4. All *secured property* will be registered in the name of NMS Nominees P/L <applicant>.
 5. Loan term should be the same or longer than the term estimate provided in your *facility application form*.
 6. Loan terms of 11 to 15 years may be accepted subject to a transaction gearing level maximum of 65%.
 7. Repayment style: SLM: *straight line method*, HLM: *home loan method*. Refer to Facility Terms for definitions.
 8. If you wish to purchase an managed fund investment, please complete the fund manager's application form and provide any extra requested paperwork, and include it with this application form.
 9. All purchases of ASX securities will be transacted at the prevailing market price and will include brokerage.
 10. Price movements of an ASX security may result in a different transacted value to that nominated in this *form*.
 11. Please contact NAB Equity Lending to confirm the current list of approved investment platforms.
 12. The transfer of existing *investments* for inclusion as *secured property* may come from an existing NAB Equity Builder or NAB Equity Lending facility. Please contact NAB Equity Lending to confirm the value of *secured property* available for transfer from an existing *facility*.
- Words written in *italics* have the same meaning as those in clause 47 of the NAB Equity Builder Facility Terms.