



NAB Margin Loan Managed fund application/lodgement instruction

Email the completed form to: equity.lending@nab.com.au

Attention
NAB Equity Lending contact name

Facility details

Client/Guarantor name

Facility number

Application/lodgement instruction(s)

I/We request National Australia Bank Limited to make me/us an advance to finance the investments described in this instruction. I/We understand that units purchased with the advance will become secured property under my/our NAB Equity Lending Facility.

You should read and understand the offer document and all related documentation regarding the offer and seek advice from financial and other advisers as appropriate. I/We agree to be bound by the conditions applicable to the offer.

If NAB Equity Lending requires, I/we authorise:

- NMS Nominees Pty Ltd to make application for the secured property in its name on my/our behalf in accordance with NAB Equity Lending Facility Terms;
- NMS Nominees Pty Ltd to agree to the conditions applicable to the offer; and
- the secured property to be held in the name of NMS Nominees Pty Ltd on my/our behalf.

APIR code	Name of managed fund	Investor number	(\$)	Amount
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

If you don't currently own any investments with this fund manager, you'll need to complete their application form.

Applicant signatures

I/We consent to companies of the National Australia Bank Group using and disclosing my/our personal information as contemplated in the section titled 'Your personal information and privacy' in the NAB Equity Lending Facility.

I/we acknowledge that National Margin Services Pty Ltd ('NMS') and NMS Nominees ('Nominees') are wholly owned subsidiaries of National Australia Bank Limited (NAB). NMS and Nominees are not Authorised Deposit Taking Institutions and their obligations do not represent deposits or other liabilities of NAB. NAB does not guarantee the obligations or performance of NMS or Nominees or the products or services these subsidiaries offer.

I/we acknowledge that I/we have not been given or relied upon any financial advice or recommendation about the Facility (including any specific stock or managed fund investment) from NAB Equity Lending, a division of National Australia Bank Limited.

NAB recommends that you seek independent legal, tax and financial advice on the suitability of the Facility (including a product if relevant) for you.

Individual/Joint

Signature – first applicant

Full name

Date

Contact number

Signature – second applicant

Full name

Date

Contact number

Company applicant*

Executed by

Name of company and ABN

in accordance with subsection 127 (1) of the Corporations Act by authority of its director(s).

Signature of authorised person

X

Full name

Office held (Director/Secretary)

Date

/ /

Contact number

Signature of authorised person

X

Full name

Office held (Director/Secretary)

Date

/ /

Contact number

* If the company applicant is a proprietary company with a sole director who is also the sole company secretary, that person states that they sign as both the sole director and the sole company secretary. In all other cases, this application should be signed by two directors or a director and company secretary.