

NAB Margin Loan Transfer managed funds into facility instructions

Email the completed form to: equity.lending@nab.com.au Facility details Client/Guarantor name			Attention NAB Equity Lending contact name Facility number		
Transfer managed fund in	copies of most recent unit holder nvestments listed below to NMS Nomi				
APIR code Na	ame of managed fund		<u> </u>	Number of units	Investor number
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Applicant signatures

I/We authorise the transfer of the managed fund investments to or from NMS Nominees Pty Ltd as required.

I/We consent to companies of the National Australia Bank Group using and disclosing my/our personal information as contemplated in the section titled 'Your personal information and privacy' in the NAB Equity Lending Facility Terms.

I/we acknowledge that National Margin Services Pty Ltd ('NMS') and NMS Nominees Pty Ltd ('Nominees') are wholly owned subsidiaries of National Australia Bank Limited (NAB). NMS and Nominees are not Authorised Deposit Taking Institutions and their obligations do not represent deposits or other liabilities of NAB. NAB does not guarantee the obligations or performance of NMS or Nominees or the products or services these subsidiaries offer.

Note: If you are transferring your entire share portfolio and HIN to National Margin Services Pty Ltd, by authorising the transfer, your sponsorship agreement with the existing broker/margin lender will cease.

Individual/Joint				
Signature – first applicant	Signature – second applicant			
X	X			
Full name	Full name			
Date	Date			
/ /	/ /			
Contact number	Contact number			
Company applicant*				
Executed by				
Name of company and ABN				
in accordance with subsection 127 (1) of the Corporations Act by authority of its director(s).				
Signature of authorised person	Signature of authorised person			
X	X			
Full name	Full name			
Office held (Director/Secretary)	Office held (Director/Secretary)			
Date	Date			
/ /	/ /			
Contact number	Contact number			

^{*} If the company applicant is a proprietary company with a sole director who is also the sole company secretary, that person states that they sign as both the sole director and the sole company secretary. In all other cases, this application should be signed by two directors or a director and company secretary.