



NAB Margin Loan Request to change interest rate option

Please use blue or black pen and write in BLOCK LETTERS

Send to: NAB Equity Lending or fax to: 1300 739 923
PO Box 5350
Melbourne Vic 3001 or email to: equity.lending@nab.com.au

Attention
NAB Equity Lending contact name

Current Facility details

Client/Facility name	Facility number
_____	_____
Current Facility limit	
\$ _____	
Current loan type	Amount
_____	\$ _____
_____	\$ _____

New Facility details

Please note that fixed interest rate loans terminated prior to the expiry date of the loan may be subject to economic costs. Please refer to the NAB Equity Lending Facility Terms for details.

The aggregate value of the loan amounts must equal the current Facility limit. If an increase in the Facility limit is required, please complete the form titled 'Request to increase Facility limit'.

I/We make application to National Australia Bank Limited to change my/our loan type for my/our Facility as follows:

Type of loan

Fixed interest rate annually in advance

Term of loan
 1 year 2 years 3 years 4 years 5 years \$ _____

Fixed interest rate monthly in arrears

Term of loan
 1 year 2 years 3 years 4 years 5 years \$ _____

Variable rate \$ _____

Interest payment

I/we would like interest:

- Debited from a nominated bank account (please provide account details below)
- Debited from a Cash Management Account established as part of this Facility (if applying for a fixed rate loan only)
- Capitalised
 - To variable rate loan
 - To fixed rate loan

Details of account to be debited

Name of account	BSB number	Account number
_____	_____ _____ _____ _____ _____	_____ _____ _____ _____ _____ _____ _____ _____ _____ _____

Applicant signatures

I/We consent to companies of the National Australia Bank Group using and disclosing my/our personal information as contemplated in the section titled 'Your personal information and privacy' in the NAB Equity Lending Facility Terms.

I/we acknowledge that I/we have not been given or relied upon any financial advice or recommendation about the Facility (including any specific stock or managed fund investment) from NAB Equity Lending, a division of National Australia Bank Limited.

NAB recommends that you seek independent legal, tax and financial advice on the suitability of the Facility (including a product if relevant) for you.

Individual/Joint

Signature – first applicant

Signature – second applicant

X

X

Full name

Full name

Date

Date

/ /

/ /

Contact number

Contact number

Company applicant*

Executed by

Name of company and ABN

in accordance with subsection 127 (1) of the Corporations Act by authority of its director(s).

Signature of authorised person

Signature of authorised person

X

X

Full name

Full name

Office held (Director/Secretary)

Office held (Director/Secretary)

Date

Date

/ /

/ /

Contact number

Contact number

* If the company applicant is a proprietary company with a sole director who is also the sole company secretary, that person states that they sign as both the sole director and the sole company secretary. In all other cases, this application should be signed by two directors or a director and company secretary.