



NAB Margin Loan Request for advance

Please complete Application form in full in black or blue pen using CAPITAL LETTERS and where appropriate.

Email the completed form to: equity.lending@nab.com.au

Please note that redraw requests must be received before 12 noon (Melbourne time) for same day processing.

Attention

NAB Equity Lending contact name

Facility details

Client/Facility name

Facility number

Cash advance details

I/We request National Australia Bank Limited to make an advance from and pursuant to my/our NAB Equity Lending Facility in accordance with the instructions below. I/we intend to use the advance for the purchase of approved securities, managed funds or for other business and/or investment purposes.

I/we acknowledge that National Australia Bank Limited may refuse to make an advance if:

- The advance will put my/our Facility in a margin call position or cause the secured value of the secured property to fall below 100% of the secured liabilities; or
- The amount requested is less than \$2,000; or
- The advance will cause me/us to exceed my/our Facility limit; or
- The client is an individual and National Australia Bank Limited is not satisfied that the proceeds of the advance will not be used for a Code Purpose (as that expression is defined in the Facility Terms).

Amount of advance

 \$

Please indicate the account to be credited:

- Nominated Account for NAB Margin Loan facility
- Or New Account

New Account Details

Name of financial institution

Name of account

BSB number

Account number

This cash advance will be drawn down against your existing variable loan unless you indicate otherwise below.

- Please take these funds from my NAB Equity Lending cash management account.

Client confirmation

I/We confirm that the proceeds of the advance will not be used for a Code Purpose (as that expression is defined in the Facility Terms)

- Yes No

Applicant signatures

I/We consent to companies of the National Australia Bank Group using and disclosing my/our personal information as contemplated in the section titled Privacy Notification in the NAB Equity Lending Facility Terms.

I/we acknowledge that NAB does not provide any financial advice or recommendation about the Facility (including any specific stock or managed fund investment which may be accessed via the Facility).

NAB recommends that you seek independent legal, tax and financial advice on the suitability of the Facility (including a product if relevant) for you.

Individual/Joint

Signature – first applicant

Signature – second applicant

Full name

Full name

Date

Date

Contact number

Contact number

Company applicant*

Executed by

Name of company and ABN

in accordance with subsection 127 (1) of the Corporations Act by authority of its director(s).

Signature of authorised person

Signature of authorised person

Full name

Full name

Office held (Director/Secretary)

Office held (Director/Secretary)

Date

Date

Contact number

Contact number

* If the company applicant is a proprietary company with a sole director who is also the sole company secretary, that person states that they sign as both the sole director and the sole company secretary. In all other cases, this application should be signed by two directors or a director and company secretary.