



# NAB Margin Loan Request for advance

Please use blue or black pen and write in BLOCK LETTERS

Send to: NAB Equity Lending or fax to: 1300 739 923  
PO Box 5350  
Melbourne Vic 3001 or email to: equity.lending@nab.com.au

Attention  
NAB Equity Lending contact name

## Facility details

Requests for an advance must be received before 12.00pm (Melbourne time) for same day processing.

Client/Facility name

Facility number

## Cash advance details

I/We request National Australia Bank Limited to make an advance from and pursuant to my/our NAB Equity Lending Facility in accordance with the instructions below. I/we intend to use the advance for the purchase of approved securities, managed funds or for other business and/or investment purposes.

I/we acknowledge that National Australia Bank Limited may refuse to make an advance if:

- The advance will put my/our Facility in a margin call position or cause the secured value of the secured property to fall below 100% of the secured liabilities; or
- The amount requested is less than \$2,000; or
- The advance will cause me/us to exceed my/our Facility limit; or
- The client is an individual and National Australia Bank Limited is not satisfied that the proceeds of the advance will not be used for a Code Purpose (as that expression is defined in the Facility Terms).

Debit from loan/Cash Management Account number

Amount of advance

BSB number

Account number

## Advances paid by cheque

Cheque payable to:

Post cheque to my/our registered address

Post cheque to the following address:

State

Postcode

## Advances paid by direct deposit

Deposit to the following bank account

## Details of account to be credited

Name of account

BSB number

Account number

## Client confirmation

I/We confirm that the proceeds of the advance will not be used for a Code Purpose (as that expression is defined in the Facility Terms)

Yes  No

## Applicant signatures

I/We consent to companies of the National Australia Bank Group using and disclosing my/our personal information as contemplated in the section titled 'Your personal information and privacy' in the NAB Equity Lending Facility Terms.

I/we acknowledge that I/we have not been given or relied upon any financial advice or recommendation about the Facility (including any specific stock or managed fund investment) from NAB Equity Lending, a division of National Australia Bank Limited.

NAB recommends that you seek independent legal, tax and financial advice on the suitability of the Facility (including a product if relevant) for you.

### Individual/Joint

Signature – first applicant

X

Full name

Date

/ /

Contact number

Signature – second applicant

X

Full name

Date

/ /

Contact number

### Company applicant\*

Executed by

Name of company and ABN

in accordance with subsection 127 (1) of the Corporations Act by authority of its director(s).

Signature of authorised person

X

Full name

Office held (Director/Secretary)

Date

/ /

Contact number

Signature of authorised person

X

Full name

Office held (Director/Secretary)

Date

/ /

Contact number

\* If the company applicant is a proprietary company with a sole director who is also the sole company secretary, that person states that they sign as both the sole director and the sole company secretary. In all other cases, this application should be signed by two directors or a director and company secretary.