



NAB Super Lever Guarantor Security transfer instruction

Email the completed form to: equity.lending@nab.com.au

Attention
NAB Equity Lending contact name

Client Details

SMSF trustee name

Name of SMSF

Transfer existing shares and/or managed funds

Name in which shares/managed funds are registered:

Title	Surname	First name	Second name
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Participant sponsored shares (attach copies of most recent CHESS statements)

Name of broker	Participant Identifier (PID)	Holder Identification Number (HIN)
<input type="text"/>	<input type="text"/>	<input type="text"/>

- Transfer HIN and all my/our CHESS holdings
- Transfer securities listed below from my existing Sponsoring Participant named above to National Margin Services Pty Ltd (ABN 81 088 233 872)
- Transfer securities listed below from National Margin Services Pty Ltd to my nominated Sponsoring Participant

ASX code	Security name	Quantity
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

Managed funds (attach copies of most recent unit holder statements)

- Transfer managed fund investments listed below to NMS Nominees Pty Ltd (ABN 62 088 233 792)
- Transfer managed fund investments listed below from NMS Nominees Pty Ltd to the beneficial owner

APIR Code	Name of managed fund	Number of units	Investor number
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Applicant signatures

I/We authorise the transfer of shares listed to National Margin Services Pty Ltd, and the managed fund investments to NMS Nominees Pty Ltd as required.

I/We consent to companies of the National Australia Bank Group using and disclosing my/our personal information as contemplated in the section titled 'Your personal information and privacy' in the NAB Equity Lending Facility Terms.

I/we acknowledge that National Margin Services Pty Ltd ('NMS') and NMS Nominees Pty Ltd ('Nominees') are wholly owned subsidiaries of National Australia Bank Limited (NAB). NMS and Nominees are not Authorised Deposit Taking Institutions and their obligations do not represent deposits or other liabilities of NAB. NAB does not guarantee the obligations or performance of NMS or Nominees or the products or services these subsidiaries offer.

Note: If you are transferring your entire share portfolio and HIN to National Margin Services Pty Ltd, by authorising the transfer, your sponsorship agreement with the existing broker/margin lender will cease.

This form must be signed by the Applicant or their Authorised Representative

Director 1 / Sole Director / Trustee 1 / Authorised Representative

Signature

Full name

Date
Contact number

Director 2 / Trustee 2 / Authorised Representative

Signature

Full name

Date
Contact number

Words written in italics have the same meaning as those in clause 67 of the NAB Super Lever Facility Terms.