



# NAB Super Lever

## Request to change account for direct debit/credit and dividend instructions

Email the completed form to: [equity.lending@nab.com.au](mailto:equity.lending@nab.com.au)

Attention  
NAB Equity Lending contact name

I would like to:  change my direct debit account  change my credit account  
 change my account for receiving dividends

### Client Details

Name of SMSF trustee

Name of SMSF

Please read the Direct Debit Request Service Agreement contained in the NAB Super Lever Facility Terms before completing this request.

### Direct debit/credit and dividend authorisation

I/We request and authorise National Australia Bank Limited (the User) (User ID number 153106) to arrange for any amount National Australia Bank Limited may debit or charge me/us under NAB Super Lever Facility Terms in respect of interest charges and other fees and charges or for monthly loan repayments to be debited through the Bulk Electronic Clearing System from an account held at the financial institution identified below subject to the terms and condition of the Direct Debit Service Agreement and the instructions provided by me/us below.

#### Important information

The bank account must be held in the borrower's name and a recent bank statement must be provided for a non-NAB account. Please note that all dividends connected to assets you currently hold in your NAB Super Lever facility will be distributed to the nominated account below.

Name of financial institution

Name of account

BSB number

Account number

### Acknowledgment

Before signing this Authorisation you should read and understand the terms and conditions governing the direct debit arrangement between you and National Australia Bank Limited as set out in the Direct Debit Request Service Agreement in the NAB Super Lever Facility Terms.

### Declaration

By signing this Direct Debit Request I/we declare that:

- this Direct Debit Request authorises National Australia Bank Limited to instruct the financial institution to debit the account (as described above) on my/our behalf;
- all information given to National Australia Bank Limited is accurate and not misleading and that I/we are aware that National Australia Bank Limited is relying on it; and
- I/we will not alter the direct debit arrangements (including closing or changing the account described above) set out in this Direct Debit Request without notifying National Australia Bank Limited at least 14 days prior to the next debit day due date.

### Direct credit request

The default destination account for any cash, available to be distributed to the Self Managed Superannuation Fund (SMSF), will be the account listed above for direct debit purposes. This account will be associated with any investment made with a NAB Super Lever loan.

**It is mandatory to provide a valid SMSF cash account for the NAB Super Lever facility to be established.**

### Applicant signatures

I/We consent to companies of the National Australia Bank Group using and disclosing my/our personal information as contemplated in the section titled 'Your personal information and privacy' in the NAB Super Lever Facility Terms.

I/we acknowledge that I/we have not been given or relied upon any financial advice or recommendation about the Facility/s (including any specific stock or managed fund investment) from NAB Equity Lending, a division of National Australia Bank Limited.

This form must be signed by the Applicant or their Authorised Representative.

#### Director 1 / Sole Director / Trustee 1 / Authorised Representative

Signature

Full name

Date

Contact number

#### Director 2 / Trustee 2 / Authorised Representative

Signature

Full name

Date

Contact number

Words written in italics have the same meaning as those in clause 67 of the NAB Super Lever Facility Terms.