NAB Super Lever
Request to change interest rate option

Email the completed form to: equity.lending@nab.com.au

Attention NAB Equity Lending contact name

Client Details

Name of SMSF trustee

Name of SMSF

Facility number

Current loan type

Amount

$

$

New Facility details

Please note that fixed interest rate loans terminated prior to the expiry date of the loan may be subject to economic costs. Please refer to the NAB Super Lever Facility Terms for details.

I/We make application to National Australia Bank Limited to change my/our loan type for my/our Facility as follows:

Type of loan
Fixed interest rate annually in advance
Term of loan

☐ 1 year ☐ 2 years ☐ 3 years ☐ 4 years ☐ 5 years $

Fixed interest rate monthly in arrears
Term of loan

☐ 1 year ☐ 2 years ☐ 3 years ☐ 4 years ☐ 5 years $

☐ **Variable rate** $

Interest payment
I/we would like interest:

☐ Debited from the SMSF Cash Account nominated in the NAB Super Lever application

☐ Capitalised

　☐ To variable rate loan

　☐ To fixed rate loan

If an increase in the Facility limit is required, please complete the form titled 'Request to increase Facility limit'.

Applicant signatures

I/We consent to companies of the National Australia Bank Group using and disclosing my/our personal information as contemplated in the section titled Privacy Notification in the NAB Super Lever Facility Terms.

I/we acknowledge that NAB does not provide any financial advice or recommendation about the Facility/s (including any specific stock or managed fund investment which may be accessed via the Facility). You should seek separate advice in relation to these matters if needed.

This form must be signed by the Applicant or their Authorised Representative.

Director 1 / Sole Director / Trustee 1 / Authorised Representative
Full name

Director 2 / Trustee 2 / Authorised Representative
Full name

Signature ✗　Date / /

Signature ✗　Date / /

Contact number

Contact number

Words written in italics have the same meaning as those in clause 67 of the NAB Super Lever Facility Terms.